



Cedar Valley United Way

### Cedar Valley United Way Letter of Intent

(Not a legal obligation, and may be changed at donor's discretion.)

**I/We believe in improving lives by mobilizing the caring power of communities around the world to advance the common good. I/We intend to make an impact for years to come by affirming that I/We have made or intend to make a lasting gift to Cedar Valley United Way.**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

I/We have made or will make the following gift(s) to Cedar Valley United Way: Estimated Value: \$\_\_\_\_\_

- \_\_\_\_ Bequest in my will or living trust
- \_\_\_\_ Life insurance designating Cedar Valley United Way as Beneficiary or Owner
- \_\_\_\_ Qualified Pension Plan designating Cedar Valley United Way as beneficiary
- \_\_\_\_ An outright gift (please specify) Cash Stock Real Estate Other Personal Property: \_\_\_\_\_
- \_\_\_\_ Endowed our current annual gift level to ensure perpetuity for the future
- \_\_\_\_ Other gift of: \_\_\_\_\_
- \_\_\_\_ Cash gift of \$\_\_\_\_\_ One Time Quarterly Monthly  
Payroll Deduct \$\_\_\_\_\_ per pay period X \_\_\_\_\_ pay periods

**Recognition:**

- \_\_\_\_ I/We authorize recognition of this gift in Cedar Valley United Way's publications in the following name/s: *(Please print)* \_\_\_\_\_
- \_\_\_\_ I/We prefer to remain anonymous, while enjoying all other benefits of membership

**Donor Intent:**

- \_\_\_\_ My/Our gift is unrestricted and should be used for charitable purposes as determined by the Cedar Valley United Way
- \_\_\_\_ My/Our gift is restricted to Cedar Valley United Way (NAME) Legacy Fund: \_\_\_\_\_
- \_\_\_\_ I/We would like our gift to be restricted to: \_\_\_\_\_ (purpose)

**Optional:**

It is helpful to Cedar Valley United Way to know of future expectancies and a general sense of the gifts that have been pledged through the Cedar Valley United Way Legacy Fund. If you are able to share the estimated value of your pledge, please do so here. The terms of your gift will always remain confidential:

\_\_\_\_\_

**Please return to: Cedar Valley United Way, 425 Cedar Street, Suite 300, Waterloo, IA 50701,  
Phone: (319) 235-6211 Tax ID: 42-0801846**