



Cedar Valley United Way

Cedar Valley United Way Letter of Intent

(Not a legal obligation, and may be changed at donor's discretion.)

I/We believe in improving lives by mobilizing the caring power of communities around the world to advance the common good. I/We intend to make an impact for years to come by affirming that I/We have made or intend to make a lasting gift to Cedar Valley United Way.

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Donor Signature(s): _____ Date: _____

Donor Signature(s): _____ Date: _____

I/We have made or will make the following gift(s) to Cedar Valley United Way: Estimated Value: \$_____

- ____ Bequest in my will or living trust
- ____ Life insurance designating Cedar Valley United Way as Beneficiary or Owner
- ____ Qualified Pension Plan designating Cedar Valley United Way as beneficiary
- ____ An outright gift (please specify) Cash Stock Real Estate Other Personal Property: _____
- ____ Endowed our current annual gift level to ensure perpetuity for the future
- ____ Other gift of: _____
- ____ Cash gift of \$_____ One Time Quarterly Monthly
Payroll Deduct \$_____ per pay period X _____ pay periods

Recognition:

- ____ I/We authorize recognition of this gift in Cedar Valley United Way's publications in the following name/s: *(Please print)* _____
- ____ I/We prefer to remain anonymous, while enjoying all other benefits of membership

Donor Intent:

- ____ My/Our gift is unrestricted and should be used for charitable purposes as determined by the Cedar Valley United Way
- ____ My/Our gift is restricted to Cedar Valley United Way (NAME) Legacy Fund: _____
- ____ I/We would like our gift to be restricted to: _____ (purpose)

Optional:

It is helpful to Cedar Valley United Way to know of future expectancies and a general sense of the gifts that have been pledged through the Cedar Valley United Way Legacy Fund. If you are able to share the estimated value of your pledge, please do so here. The terms of your gift will always remain confidential:

**Please return to: Cedar Valley United Way, 425 Cedar Street, Suite 300, Waterloo, IA 50701,
Phone: (319) 235-6211 Tax ID: 42-0801846**