

CEDAR VALLEY UNITED WAY LEGACY SOCIETY LEGACY GIFT FORM

You can make sure the needs of our community are met for generations to come. Please complete this form and return to Cedar Valley United Way or call 319.235.6211 to find out more.

Name _____

Address _____

Phone _____

Email _____

Signature _____

Please let us know when you add Cedar Valley United Way to your will or estate plan.

I would like to make a gift today.

Restricted Unrestricted

Please list my/our name(s) as follows for recognition:

Check \$ _____

Start my legacy pledge

\$ _____ over _____ payments

Bill Me \$ _____

One Time Quarterly Monthly

Bank Card Gift \$ _____

Visa Mastercard Discover

Card #: _____

Exp. Date: ____/____ CVC Code: _____

One Time Quarterly Monthly

I have already included United Way in my estate plans.

Estimated Amount: \$ _____

At this date, supporting United Way's legacy program is not in my plans.

BE A HERO

Say the words “planned giving” or “endowment” and most people think of well-established families making large gifts to hospitals or universities.

In fact, any nonprofit benefits from a planned gift or your personal legacy fund. **Any gift, any size, is important to growing funds that will support future work.**

Donors to Cedar Valley United Way make a commitment to help create a good life for everyone in our community. We are grateful for the impact made with these gifts.

Making a planned gift advances the common good by building a strategic savings account for the future. Planned gifts offer United Way the financial stability and flexibility to continue creating lasting solutions to our emerging health and human service needs, building a stronger, healthier community for generations to come.

We will be happy to meet with you and to coordinate with your tax, legal and financial advisors to identify a giving method that best meets your financial and philanthropic goals.

We invite you to join us.

Cedar Valley United Way

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LIVE UNITED

